

MARKET RELEASE

18 May 2015

Gindalbie Metals Limited

TRADING HALT

The securities of Gindalbie Metals Limited (the "Company") will be placed in Trading Halt Session State at the request of the Company, pending the release of an announcement by the Company. Unless ASX decides otherwise, the securities will remain in Trading Halt Session State until the earlier of the commencement of normal trading on Wednesday, 20 May 2015 or when the announcement is released to the market.

Security Code: GBG

- Of personal use only

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18 May 2015

Australian Securities Exchange Ltd (ASX) Level 8, Exchange Plaza 2 The Esplanade PERTH WA 6000

By email: tradinghaltsperth@asx.com.au

Dear Sirs

REQUEST FOR TRADING HALT – GINDALBIE METALS LTD

Pursuant to Listing Rule 17.1, Gindalbie Metals Ltd (ASX: GBG) ("Gindalbie") requests ASX grant Gindalbie a trading halt of its securities effective immediately pending an announcement regarding a long term financing transaction.

Gindalbie requests that the trading halt remains in place until the earlier of Gindalbie making the announcement or opening of the market on Wednesday 20 May 2015.

Gindalbie is not aware of any reason why the trading halt should not be granted.

Yours faithfully, GINDALBIE METALS LIMITED

C S GERRARD
Company Secretary