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3 August 2012

Market Announcements Platform
Australian Securities Exchange Ltd
Level 8, Exchange Plaza
2 The Esplanade
PERTH WA 6000

EXPIRY OF OPTIONS

Gindalbie Metals Limited advises that the following options were not exercised within the required time and have now expired:

- 1,000,000 unlisted options, expiring 1 August 2012, with an exercise price of \$1.2875,
- 500,000 unlisted options, expiring 1 August 2012, with an exercise price of \$0.9175, and
- 1,000,000 unlisted options, expiring 1 August 2012, with an exercise price of \$0.9175.

Yours sincerely

GINDALBIE METALS LTD

A handwritten signature in blue ink, appearing to read 'I. Gregory', is written over a horizontal line. Below the signature is a large, stylized blue scribble or flourish.

IAN GREGORY
Company Secretary