



**GINDALBIE**  
METALS LTD  
ACN 060 857 614

Level 9, London House  
216 St Georges Terrace  
PERTH WA 6000

PO Box 7200  
CLOISTERS SQUARE WA 6850

Tel: (+61) 8 9480 8700  
Fax: (+61) 8 9480 8799

[www.gindalbie.com.au](http://www.gindalbie.com.au)

1 July 2010

**Notice under Section 708A(5)(e) of the Corporations Act 2001**

On 1 July 2010, Gindalbie Metals Limited ACN 060 857 614 (**Company**) issued 120,215,054 new fully paid ordinary shares (**Shares**) under the placement to institutional investors announced on 13 May 2010.

The Company gives notice pursuant to section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**) that:

1. the Shares were issued without disclosure to investors under Part 6D.2 of the Corporations Act;
2. this notice is being given pursuant to section 708A(5)(e) of the Corporations Act;
3. as at the date of this notice, the Company has complied with:
  - (a) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
  - (b) section 674 of the Corporations Act; and
4. as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Corporations Act.

Kind regards

David Stokes  
Company Secretary