

STOCK EXCHANGE ANNOUNCEMENT

9 September 2011

RESULTS OF 2011 GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that the resolutions put to the General Meeting of Shareholders held on 9 September 2011 were passed on a show of hands.

Details of the proxy votes are as provided in the table below.

Resolution – Issue of Shares to Angang Group Hong Kong (Holdings) Limited or its nominee

“As Angang Group Hong Kong (Holdings) Limited was unable to take up its entitlement under the Entitlement Offer, then for the purposes of Listing Rule 10.11 and for all other purposes, approval is given for the Company to allot and issue up to 111,922,105 Shares to Angang Group Hong Kong (Holdings) Limited or its nominee pursuant to a placement at an issue price of A\$0.67 per Share, no later than 5 business days from the date of receipt of the approvals set out in section 2.3 or by the End Date, and on the terms and conditions set out in the Explanatory Statement.”

TOTAL PROXY VOTES	298,007,165
Proxies for the resolution	292,274,964
Proxies against the resolution	1,477,045
Proxies abstaining to vote	130,983
Open proxies	4,124,173

David Stokes
Company Secretary

For personal use only