

**Gindalbie Metals Limited** ACN 060 857 614 (**Company**) refers to its announcement to ASX Limited today, regarding the \$162M share placement to Angang Group Hong Kong (Holdings) Limited.

### **SECTION 708A(6) NOTICE**

In accordance with paragraph 708A(5)(e) of the Corporations Act 2001 (Cth) (**Act**), the Company advises as follows:

- (a) the Company gives this notice pursuant to Section 708A(5)(e) of the Act;
- (b) the Company issued the Shares without disclosure to investors under Part 6D.2 of the Act;
- (c) as at the date of this notice, the Company has complied with:
  - (i) the provisions of Chapter 2M of the Act; and
  - (ii) Section 674 of the Act.
- (d) as at the date of this notice, there is no information to be disclosed which is excluded information for the purposes of section 708A(7) or 708A(8) of the Act.

Kind regards



**David Stokes**  
**Company Secretary**