



Dear Shareholder,

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***Gindalbie Metals – National Shareholder Roadshow: 1 - 4 December 2008***

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The 2008 financial year has been a productive and successful period for Gindalbie Metals with your Company taking further significant steps towards its objective of becoming a leading Australian iron ore producer in the Mid West region of Western Australia through the development of the Karara Iron Ore Project.

In the interests of being accessible to shareholders throughout the country during AGM season, the Board has decided to host a series of shareholder and investor briefings in the first week of December 2008 – soon after the Company's Annual General Meeting in Perth on 20 November 2008.

I would like to extend a warm invitation to all of our valued shareholders to attend these presentations, which will be held in the following capital cities:

- **Adelaide:** Monday, 1 December 2008, 6.00pm – 8.00pm Hyatt Regency Adelaide
- **Sydney:** Tuesday, 2 December 2008, 6.00pm – 8.00pm The Westin Sydney
- **Melbourne:** Wednesday, 3 December 2008, 6.00pm – 8.00pm The Westin Melbourne
- **Brisbane:** Thursday, 4 December 2008, 6.00pm – 8.00pm Marriott Brisbane

The functions will include the Company's AGM presentation which will outline our achievements in the past 12 months and our growth plans for the year ahead. Several senior members of the Gindalbie management team will also be present to respond to questions our activities. Drinks and canapés will be served following the presentation, **which is scheduled to commence at 6.00pm in each city.**

To attend one of the shareholder functions, please fill out the registration form on the following page indicating the function you wish to attend and fax it to our Public Relations Consultants, Read Corporate, on (08) 9388 1472.

Alternatively, you can RSVP to Mel Davis at Read Corporate on (08) 9388 1474 or by email to [mel@readcorporate.com.au](mailto:mel@readcorporate.com.au) by 14 November 2008.

I look forward to meeting you at these events and would like to take this opportunity to thank you for your continued support and interest in Gindalbie.

Yours sincerely,

**George Jones**  
Chairman

***Acceptance to the Gindalbie Metals National Shareholder Roadshow***

**Name:** \_\_\_\_\_

**Email:** \_\_\_\_\_

**Phone:** \_\_\_\_\_

**Adelaide**  
**Monday 1 December 2008**  
**6.00pm – 8.00pm**  
**Hyatt Regency, North Terrace, Adelaide**

**Sydney**  
**Tuesday 2 December 2008**  
**6.00pm – 8.00pm**  
**The Westin, 1 Martin Place, Sydney**

**Melbourne**  
**Wednesday 3 December 2008**  
**6.00pm – 8.00pm**  
**The Westin, 205 Collins Street, Melbourne**

**Brisbane**  
**Thursday 4 December 2008**  
**6.00pm – 8.00pm**  
**Marriott, 515 Queen Street, Brisbane**

**I would like to bring a guest to the function.**

**Guest Name:** \_\_\_\_\_

**Please fax the completed form to Read Corporate on (08) 9388 1472. Alternatively, you can RSVP by phone to Mel Davis at Read Corporate on (08) 9388 1474 or by email to [mel@readcorporate.com.au](mailto:mel@readcorporate.com.au) by 14 November 2008.**