

STOCK EXCHANGE ANNOUNCEMENT

4 February 2009

RESULTS OF 2009 GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that the resolution put at the General Meeting of Shareholders held on 4 February 2009 were passed on a show of hands.

RESOLUTION – Issue of Shares to Angang Group Hong Kong (Holdings) Limited or its nominee

"That, for the purposes of item 7 of section 611 of the Corporations Act and for all other purposes, approval is given for Gindalbie to allot and issue 190,658,824 fully paid ordinary shares in the capital of Gindalbie at an issue price of \$0.85 per share to Angang Group Hong Kong (Holdings) Limited or its nominee on the terms and conditions set out in the Explanatory Statement accompanying this Notice."

Proxies for the resolution	160,590,908
Proxies against the resolution	257,768
Proxies abstaining to vote	23,142,310
Open proxies	3,531,472

David Stokes
Company Secretary