

STOCK EXCHANGE ANNOUNCEMENT

20 November 2008

RESULTS OF 2008 ANNUAL GENERAL MEETING

In accordance with Listing Rule 3.13.2 and section 251AA of the Corporations Act, Gindalbie Metals Limited advises that all resolutions put at the Annual General Meeting of Shareholders held on 20 November 2008 were passed on a show of hands.

RESOLUTION 1 – Remuneration Report (Advisory Resolution)

“To approve the Remuneration Report for the year ended 30 June 2008.”

Proxies for the resolution	114,164,007
Proxies against the resolution	14,512,620
Proxies abstaining to vote	414,509
Open proxies	1,614,246

RESOLUTION 2 – Re-election of Director – Didier Marcel Murcia

“That Didier Marcel Murcia who retires by rotation in accordance with the Company’s Constitution and, being eligible, offers himself for re-election, be re-elected as a Director of the Company.”

Proxies for the resolution	127,591,318
Proxies against the resolution	1,207,468
Proxies abstaining to vote	257,950
Open proxies	1,612,796

RESOLUTION 3 - Election of Director – Wang Heng

“That Wang Heng, who was appointed to the Board since the last Annual General Meeting of the Company, is elected as a Director of the Company.”

Proxies for the resolution	124,398,141
Proxies against the resolution	4,238,320
Proxies abstaining to vote	422,775
Open proxies	1,612,796

RESOLUTION 4 - Election of Director – Geoff Wedlock

“That Geoff Wedlock, who was appointed to the Board since the last Annual General Meeting of the Company, is elected as a Director of the Company.”

Proxies for the resolution	128,328,147
Proxies against the resolution	383,214
Proxies abstaining to vote	345,375
Open proxies	1,612,796

RESOLUTION 5 - Increase in Non-Executive Director Fees (Ordinary Resolution)

“That in accordance with clause 13.8 of the Constitution and ASX Listing Rule 10.17, the aggregate amount approved for the remuneration of Non-Executive Directors be increased by \$200,000 from a present maximum of \$600,000 per annum in aggregate to a maximum of \$800,000 per annum in aggregate, to be divided between the Non-Executive Directors in such proportions as the Directors determine, or failing agreement, equally”

Proxies for the resolution	98,152,711
Proxies against the resolution	16,521,316
Proxies abstaining against the resolution	14,559,537
Open proxies	1,612,796

David Stokes
Company Secretary